



Matt Waldo, mwaldo@indypartnership.com

Indianapolis Region: April 2011

Data Report



The Research and Information Department is pleased to provide this snapshot of key economic indicators for the Indianapolis Region. Please note that some data in this report are produced monthly, while others are annual. More data are available from our website and blog.

www.indypartnership.com
www.blog.indypartnership.com

Jan-Feb 2011 Employment Growth (non-farm)

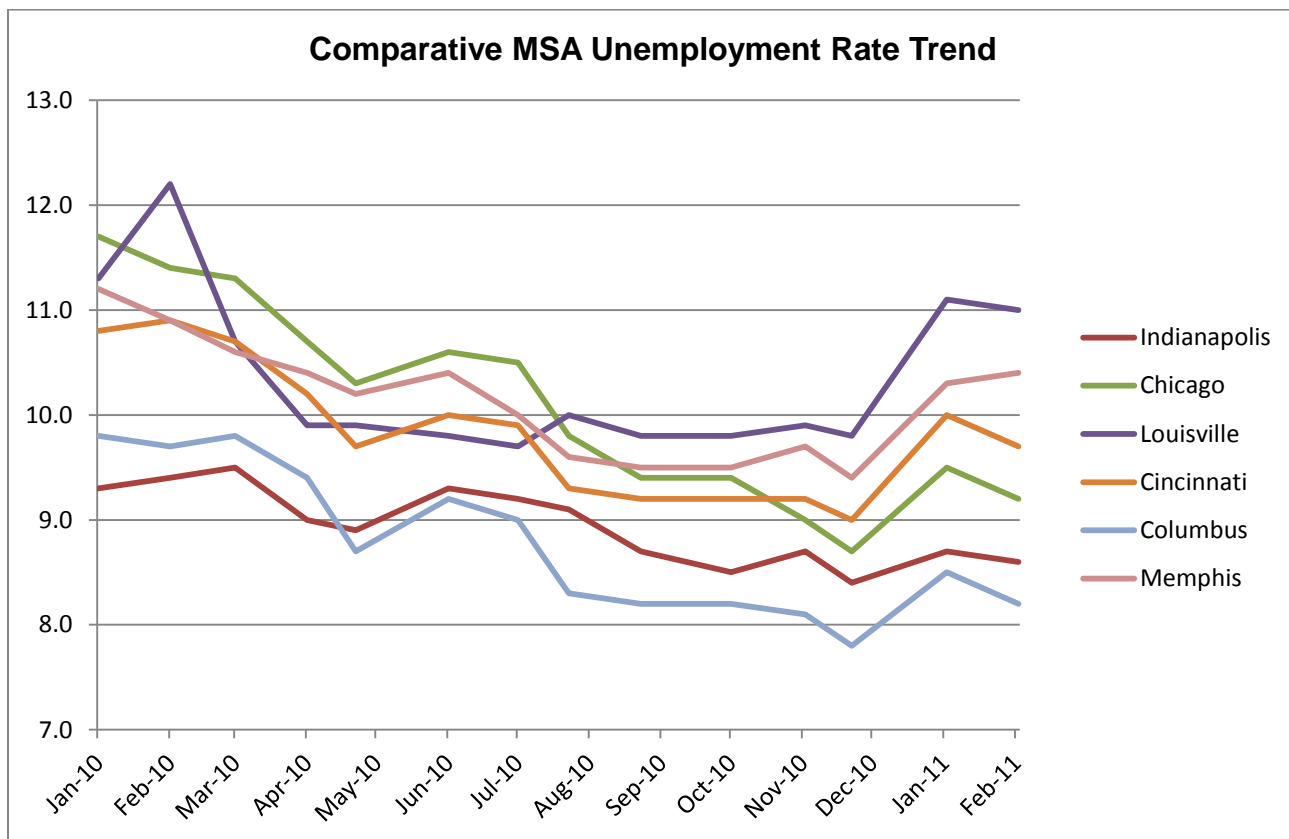
Indianapolis MSA* 0.2%
U.S. 0.6%

February 2011 Unemployment Rates (not seasonally adjusted)

Indianapolis MSA 8.6%
U.S. 9.5%

Preliminary 2010 U.S. Census data show that the Indianapolis MSA accounted for 64% of Indiana's population growth from 2000 to 2010.

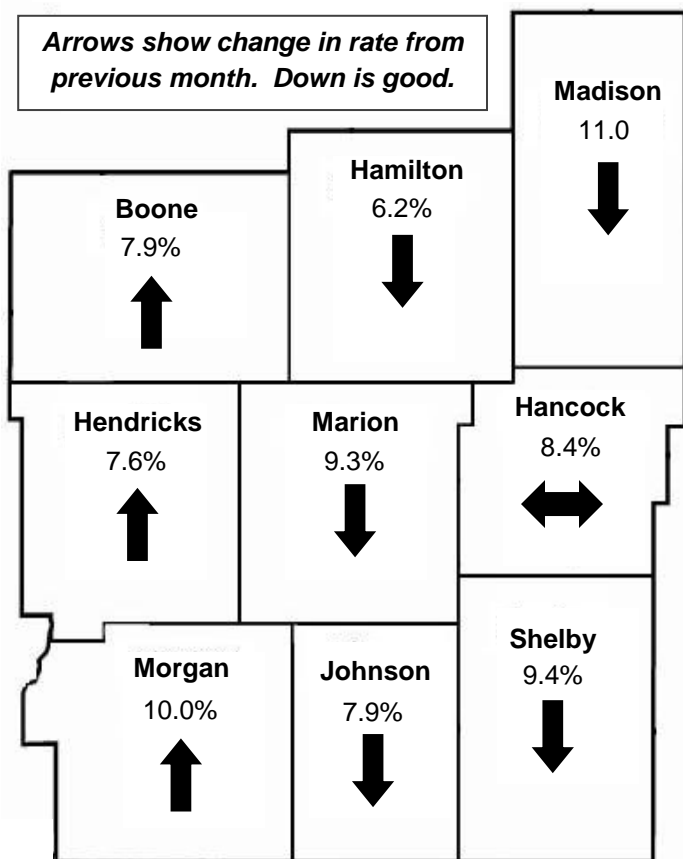
Indiana moved up two places to #10 in the Tax Foundation's annual Business Tax Climate rankings.



* The Indianapolis MSA is composed of Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby counties. The Indianapolis Region includes Madison county and excludes Putnam and Brown counties.

Matt Waldo
Director of Research & Information
mwaldo@indypartnership.com
317-236-6262

Indianapolis Region Unemployment Rates February 2011

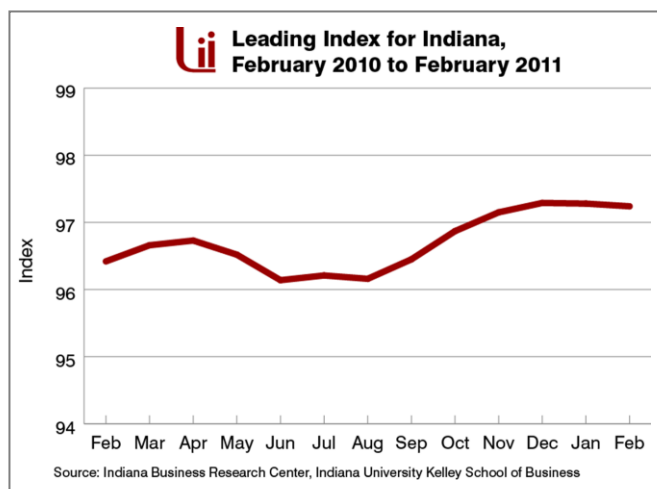


Leading Index for Indiana

The Leading Index for Indiana (LII) is a combined metric of national indices: purchasing managers' index, index of home builders' sentiment, Dow Jones Transportation Average, & unfilled orders for motor vehicles and parts.

After last month's peak, the LII dipped slightly for the first time since August 2010.

LII (February 2011)	97.2
Change from Previous Month	-0.04%



Drivers of Change:

Homebuilders' sentiment improved to its highest level since May 2010.

The Dow Jones Transportation Average rose marginally, but not enough to make the monthly change in the LII positive.

The Purchasing Managers Index increased again, signaling the manufacturing sector's increasing expansion.

Unfilled orders for motor vehicles and parts declined in February, and January's positive report was revised by the Census Bureau to show a slight decrease from December. The effects of the earthquake and tsunami in Japan may dramatically shift the auto sector.

Source: Indiana Business Research Center

* The Indianapolis MSA is composed of Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby counties. The Indianapolis Region includes Madison county and excludes Putnam and Brown counties.

Matt Waldo

Director of Research & Information

mwaldo@indypartnership.com

317-236-6262

Recent Jobs Announcements

More than 9,000 new jobs have been announced in the Indianapolis region since January 2010.

Advanced Manufacturing

Genesis Plastics Welding

March 2011 – The provider of contract welding and manufacturing services will expand its Hancock County operations and add 50 jobs by 2014.

Genesis Casket Company

February 2011 – 300 new jobs will be created as the casket manufacturer establishes new operations in Marion County. The company announced it chose Indianapolis over several Midwestern competitor cities.

Micronutrients

February 2011 – The trace minerals manufacturer will expand in Marion County and add 44 new jobs.

Logistics, Transportation, Distribution

Total Quality Logistics

March 2011 – The Cincinnati-based firm will open a state office in Marion County and hire up to 50 people by 2012.

KPaul Corporation

February 2011 – The Marion County-based distributor of IT, office, industrial, and medical products will expand and add 200 jobs.

Backhaul Direct

January 2011 – The Marion County-based logistics firm will invest \$1.7M and add 324 jobs by 2015.

Finance, Insurance, Real Estate

Stonegate Mortgage Corp.

December 2010 – The Hamilton County-based mortgage company will invest \$3 million in a new corporate headquarters and add 300 jobs by 2015.

Life Sciences

Franciscan Alliance

March 2011 – The Catholic health care system will invest \$8.6M to open an administrative services center in Johnson County and add 84 jobs over four years.

VMS Inc.

January 2011 – The life science marketing and event planning firm will invest \$1.5M to expand its Marion County operations and add 102 jobs over four years.

Ascension Health

October 2010 – The nation's largest Catholic and not-for-profit health care system is expected to create up to 500 jobs with a new Marion County hub for back-office functions.

Information Technology

INTACT Integrated Services

March 2011 – The technology company will relocate its North American headquarters to Hamilton County and create up to 100 new jobs by 2015.

Tyros LLC

March 2011 – The technology start-up will open an office in Shelby County and add up to 60 jobs.

MMY Consulting

January 2011 – The Marion County-based firm will spend \$700,000 to expand and add 60 jobs by 2015.

Motorsports

Chip Ganassi Racing

December 2010 – Two new IZOD IndyCar Series teams will locate in Hancock County. The company will invest \$3.3 million and create up to 30 new jobs.

* The Indianapolis MSA is composed of Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby counties. The Indianapolis Region includes Madison county and excludes Putnam and Brown counties.

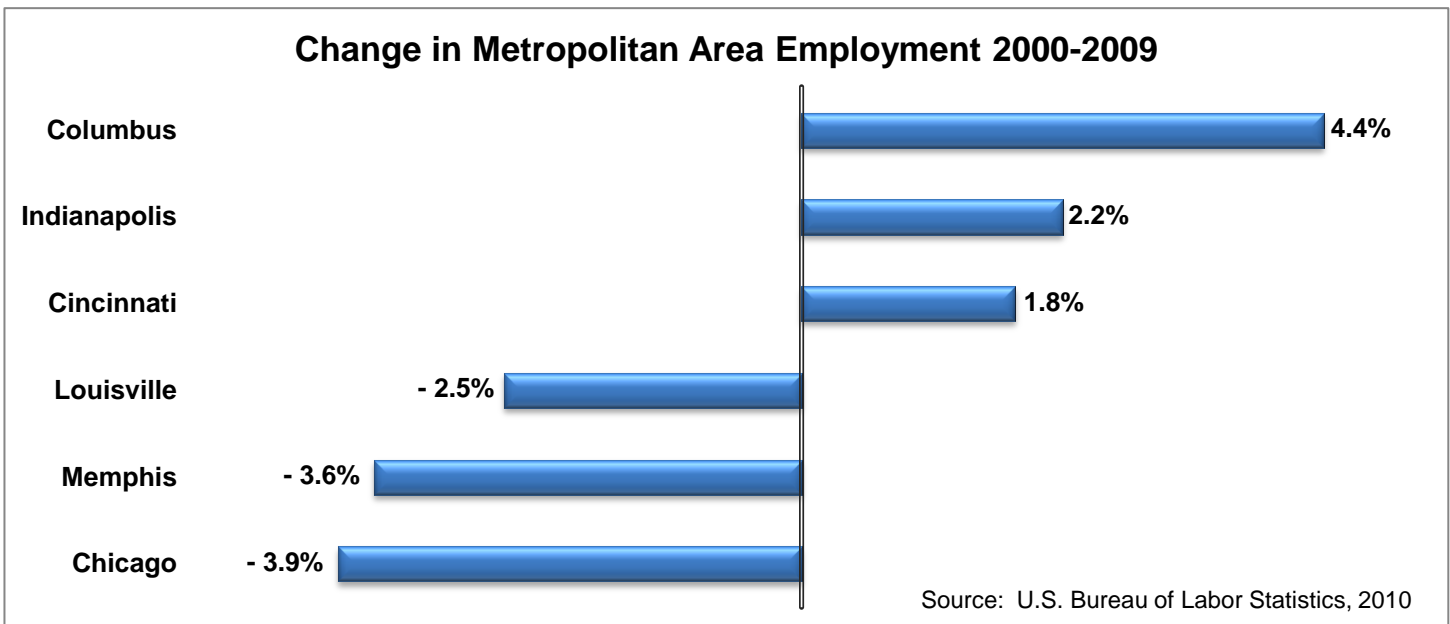
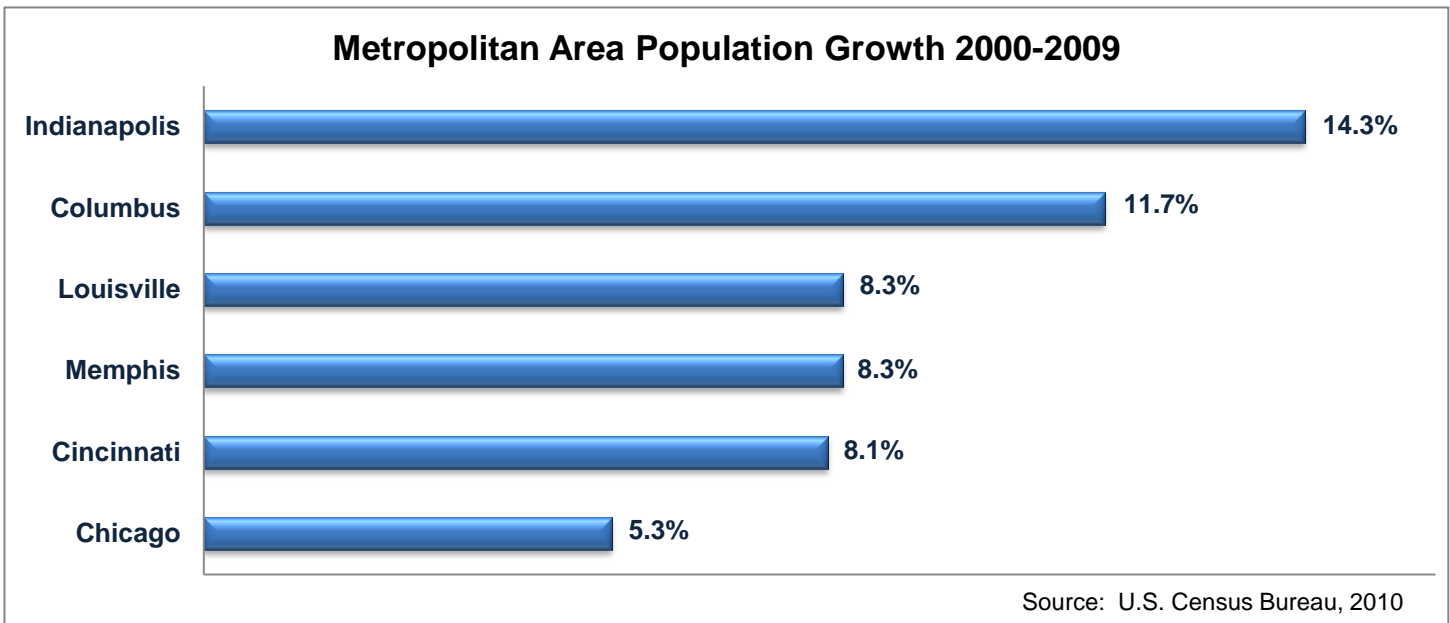
Matt Waldo

Director of Research & Information

mwaldo@indypartnership.com

317-236-6262

Comparative MSA Population and Employment



* The Indianapolis MSA is composed of Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby counties. The Indianapolis Region includes Madison county and excludes Putnam and Brown counties.