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Indianapolis Region: September 2010

Data Report



The Research and Information Department of Indy Partnership is pleased to provide this snapshot of key economic indicators for the Indianapolis Region. Please note that some data in this report are produced monthly, while others are annual. More data are available from our website as well as from the Data for Decision-Makers blog.

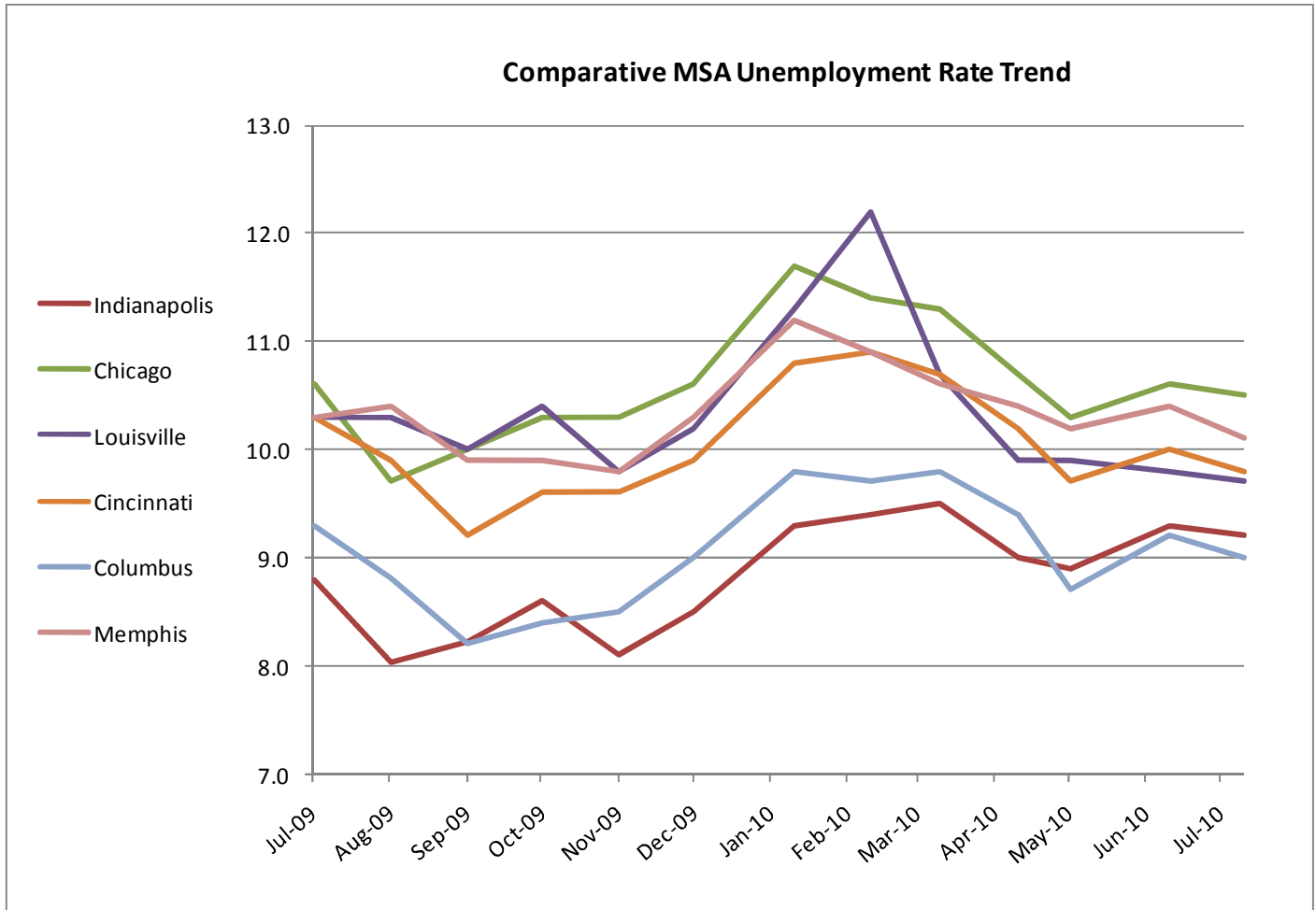
June-July 2010 (non-farm) Employment Growth

Indianapolis MSA*	-0.1%
U.S.	-0.1%

July 2010 Unemployment Rates

Indianapolis MSA	9.2%
U.S.	9.7%

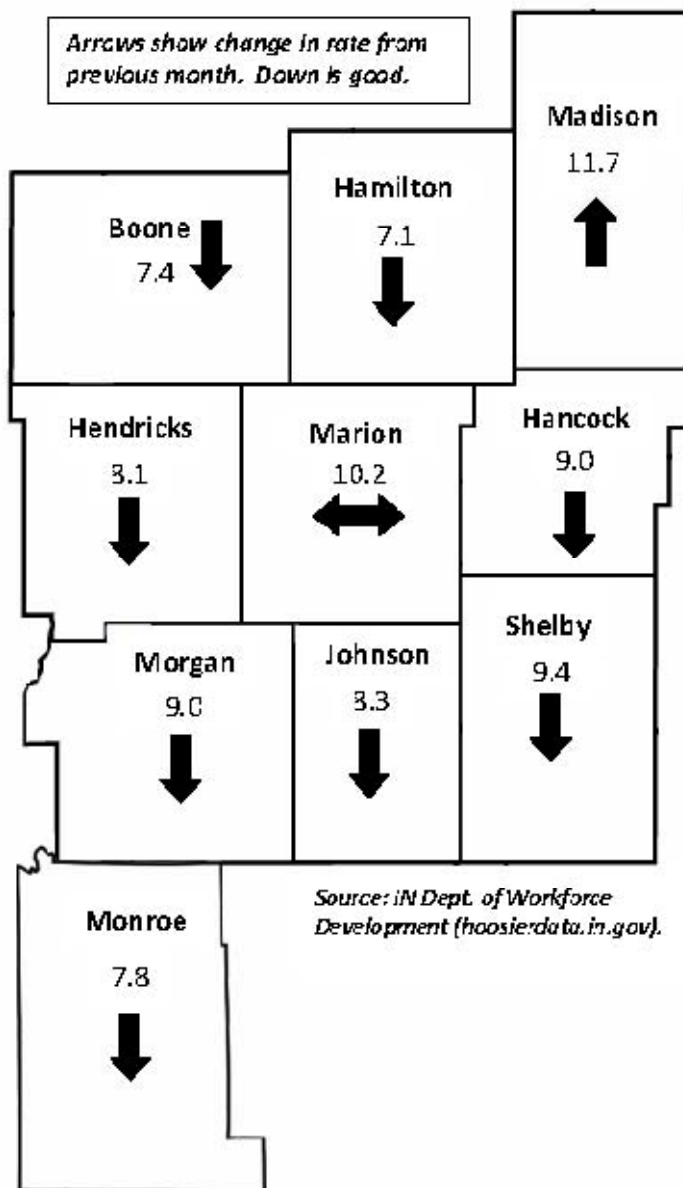
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* The Indianapolis MSA is composed of Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby counties. The Indianapolis Region includes Madison and Monroe counties, and excludes Putnam and Brown counties.

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**Indianapolis Region Unemployment Rates
July 2010**



Recent Jobs Announcements

Clarian Health

September 2010 – will create nearly 1,200 jobs with a new neuroscience center and administration building in downtown Indianapolis, expected to be completed in 2012.

Caterpillar Logistics

September 2010 – the distribution company plans a new distribution center in Johnson County, and hire up to 140 new employees.

Red Gold

August 2010 – will create 42 jobs as it expands production operations in Madison County.

Dallara

July 2010 – the Italian company will establish new operations to produce chassis for the new Indy 500 race cars in Speedway, Marion County, creating 80 new jobs.

Smart IT Staffing

July 2010 – the technology firm will add 80 jobs at its Indianapolis headquarters.

Fusion Alliance

June 2010 – the IT company will expand its Indianapolis headquarters by 107 employees.

AIT Labs

June 2010 – the biotech testing facility will expand its Indianapolis headquarters by 160 employees.

Hat World

June 2010 – the hat retailer will expand its Indianapolis headquarters and manufacturing operation by 570 employees.

Miller Consulting Group

June 2010 – the IT consulting company will expand its Noblesville operation by 230 employees.

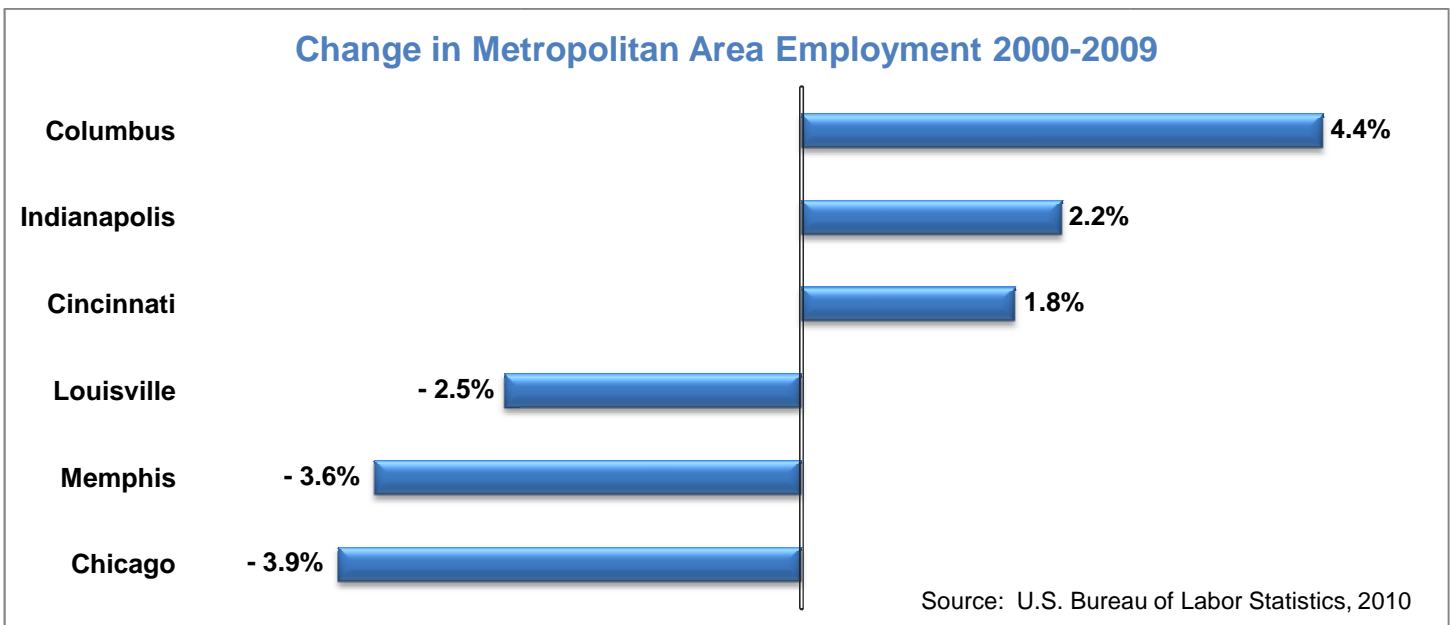
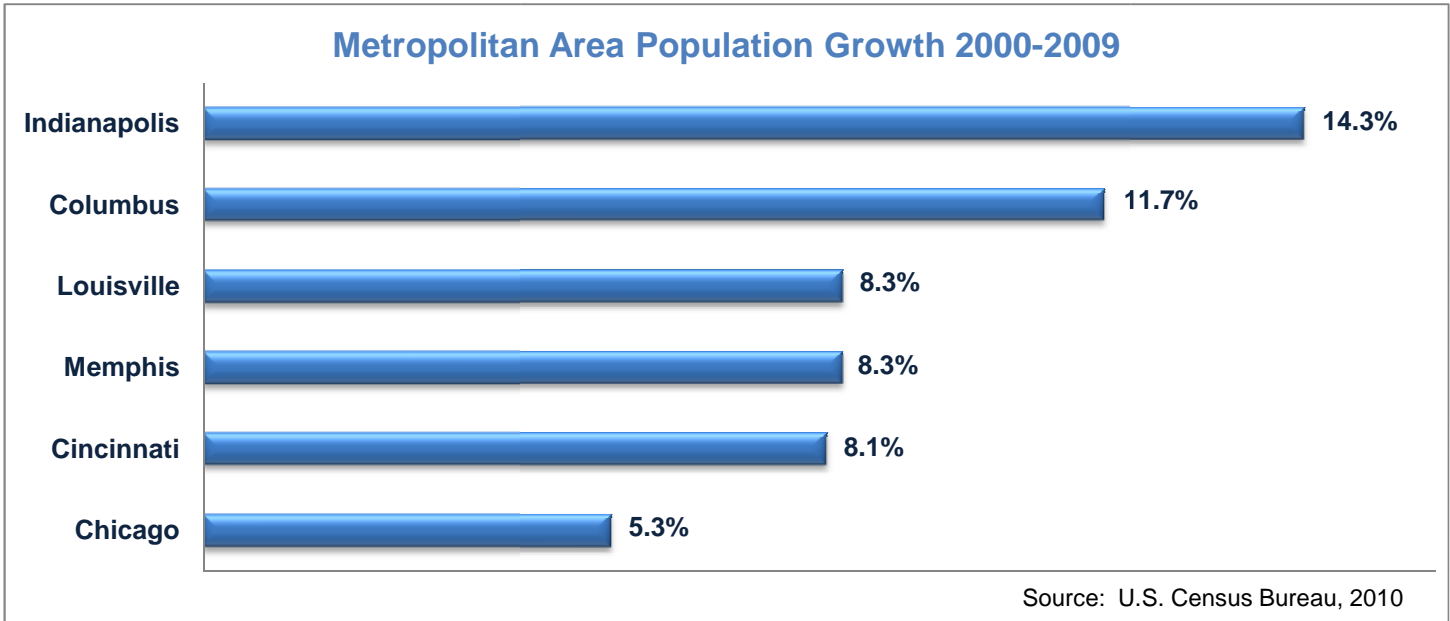
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Leading Index for Indiana

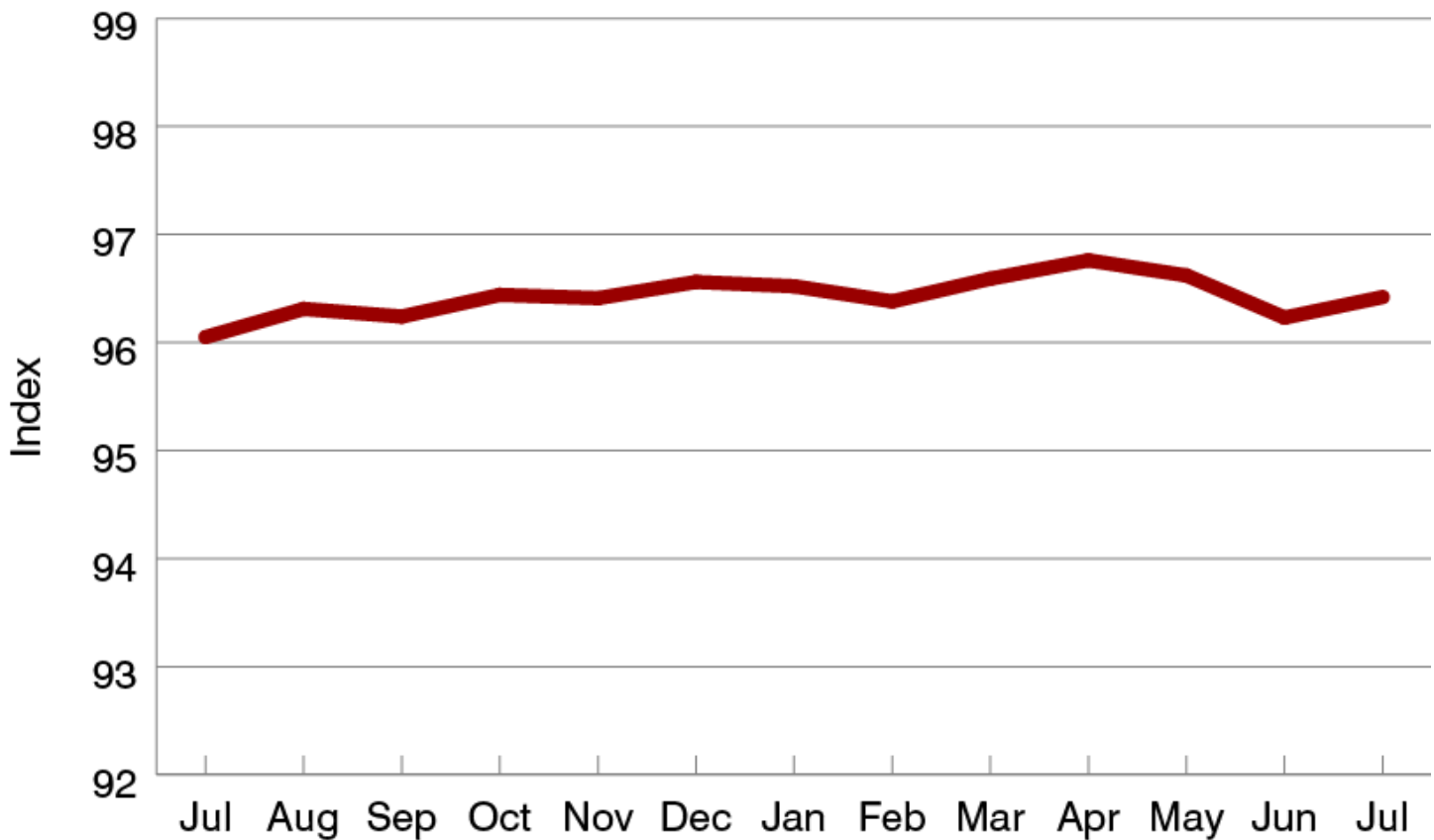
The Leading Index for Indiana is a combined metric of national indices: purchasing managers' index, index of home builder's sentiment, Dow Jones Transportation Average, & unfilled orders for motor vehicles and parts.

The Leading Index for Indiana (LII) rose after two months of decline but remains below its April 2010 post-recession high.

LII (July 2010)	96.4
Change from Previous Month	0.2%

Homebuilders' sentiment continued to decline in July, and the Purchasing Managers Index shows slowed, but continuing, expansion in manufacturing activity. Accounting for much of the LII increase was the Dow Jones Transportation Average, which rose by more than 10 percent following declines in May and June.

LII Leading Index for Indiana, July 2009 to July 2010



Source: Indiana Business Research Center, Indiana University Kelley School of Business

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