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Indianapolis Region: January 2011

Data Report



The Research and Information Department is pleased to provide this snapshot of key economic indicators for the Indianapolis Region. Please note that some data in this report are produced monthly, while others are annual. More data are available from our website and blog.

www.indypartnership.com
www.blog.indypartnership.com

October-November 2010 Employment Growth (non-farm)

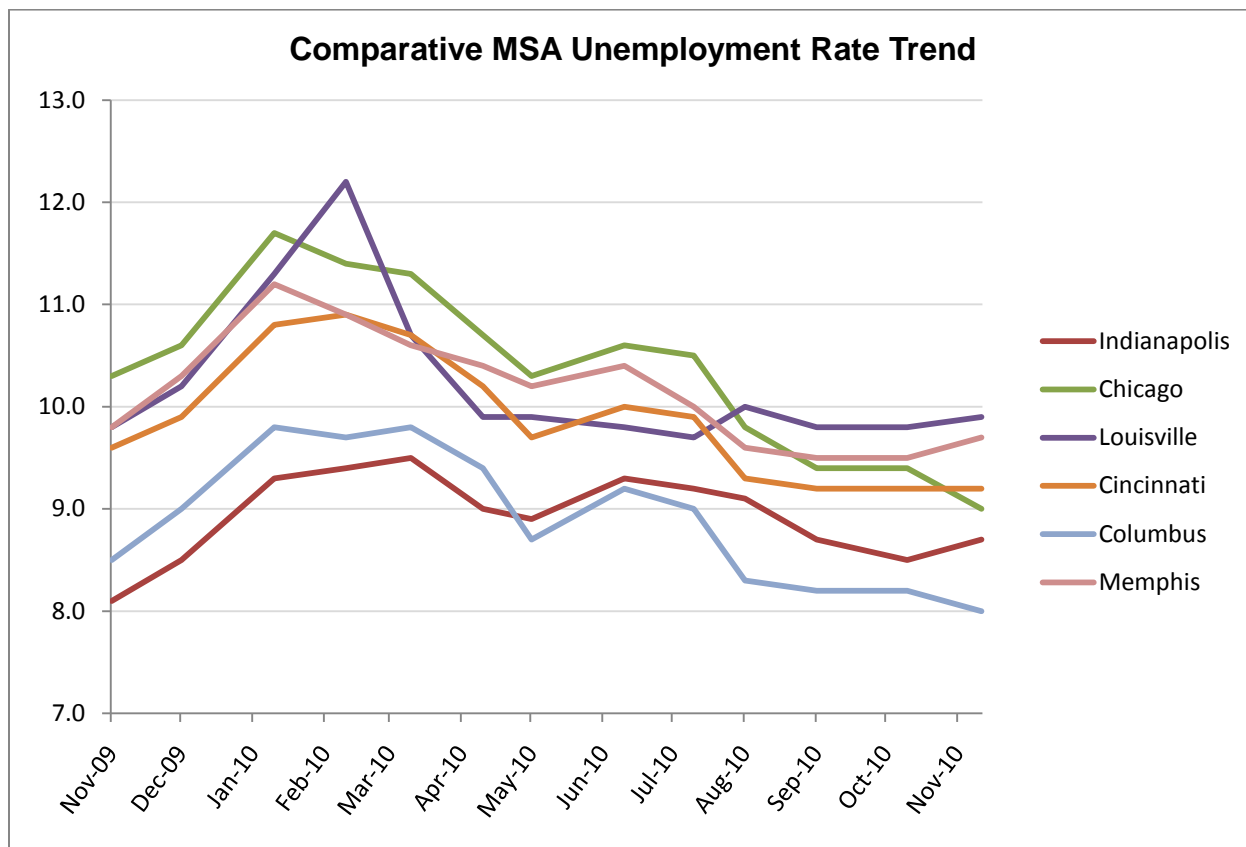
Indianapolis MSA* +0.1%
U.S. +0.2%

November 2010 Unemployment Rates (not seasonally adjusted)

Indianapolis MSA 8.7%
U.S. 9.3%

Preliminary 2010 U.S. Census data show that the Indianapolis MSA accounted for 64% of Indiana's population growth from 2000 to 2010.

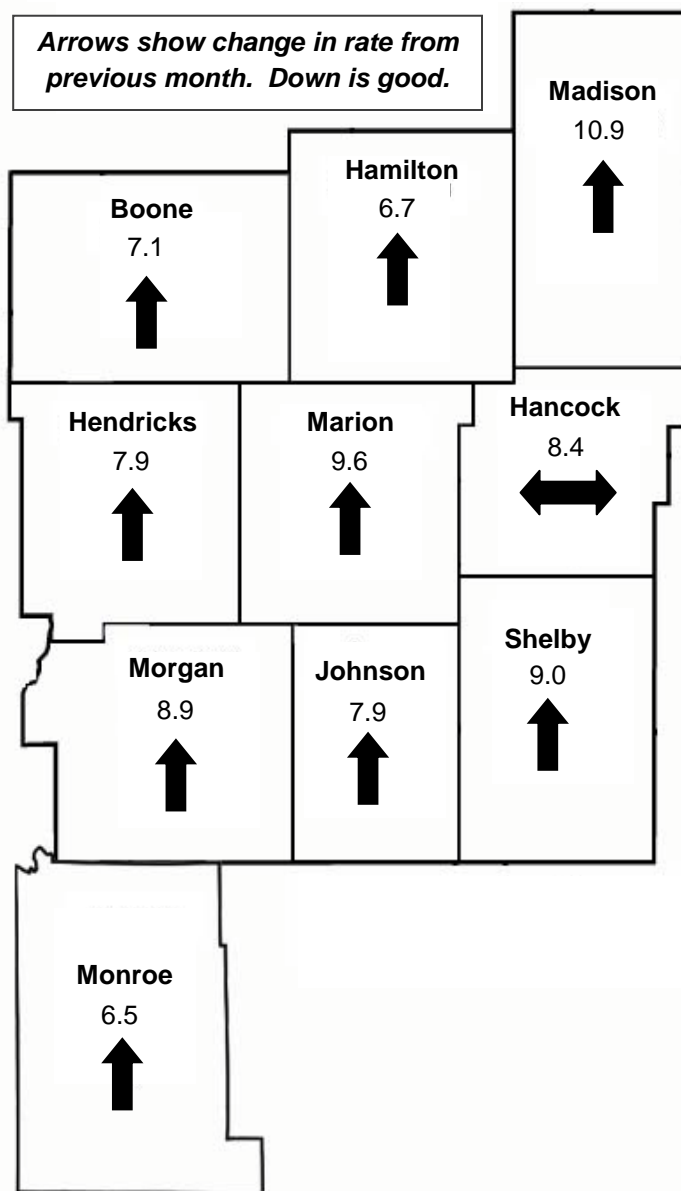
Indiana moved up two places to #10 in the Tax Foundation's annual Business Tax Climate rankings.



* The Indianapolis MSA is composed of Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby counties. The Indianapolis Region includes Madison and Monroe counties, and excludes Putnam and Brown counties.

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Indianapolis Region Unemployment Rates November 2010

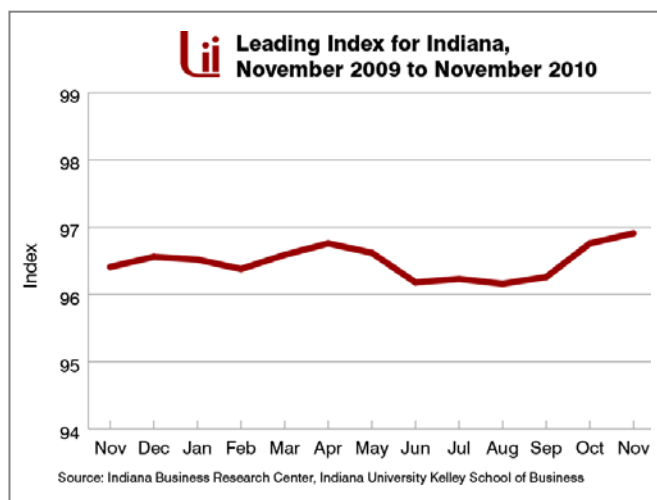


Leading Index for Indiana

The Leading Index for Indiana (LII) is a combined metric of national indices: purchasing managers' index, index of home builders' sentiment, Dow Jones Transportation Average, & unfilled orders for motor vehicles and parts.

After marginal improvements in September, the LII made notable progress in October, with gains in all 5 components.

LII (November 2010)	96.9
Change from Previous Month	+0.1%



Drivers of Change:

Homebuilders' sentiment was unchanged in November after a slight increase in October.

The Dow Jones Transportation Average rose by 2.1 percent, with an increase of just over 100 points.

The Purchasing Managers Index declined slightly but continues to signal an expanding manufacturing sector.

Unfilled orders for motor vehicles and parts increased for the third consecutive month, after 41 months of decline, and auto sales are up 11.1 percent over November 2009.

Source: Indiana Business Research Center

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Recent Jobs Announcements

More than 8,000 jobs have been announced since January 2010.

Advanced Manufacturing

KECO Engineered Coatings, Inc.

November 2010 – The manufacturer has acquired a second location in Marion County and plans to add 50 jobs by 2013.

Northwind Electronics

November 2010 – The electronics manufacturer will create up to 100 jobs in Madison County, as it invests \$954,000 to buy, renovate and equip a former General Motors factory.

Nexus Valve, Inc.

November 2010 – The Hamilton County-based valve maker plans to invest \$2.5M for expansions and add 21 jobs by 2015.

Logistics, Transportation, Distribution

AAR Corp.

November 2010 – The aircraft repair center will hire an additional 200 workers in Marion County.

Nash Finch

October 2010 – The grocery distributor will create 100 jobs with the opening of a new warehouse in Monroe County.

Finance, Insurance, Real Estate

Stonegate Mortgage Corp.

December 2010 – The Hamilton County-based mortgage company will invest \$3 million in a new corporate headquarters and add up to 300 jobs by 2015.

Life Sciences

Ascension Health

October 2010 – The nation's largest Catholic and not-for-profit health care system is expected to create up to 500 jobs with a new Marion County hub for back-office functions.

Beckman Coulter

October 2010 – The life sciences company is planning its third local expansion since 2007 and will add 95 jobs within the next three years in Marion County.

Clarian Health

September 2010 – The company will create nearly 1,200 jobs with a new neuroscience center and administration building in Marion County, expected to be completed in 2012.

Information Technology

Interactions Corp

October 2010 – The “customer-care technology” firm will hire 125 additional people in Hamilton County.

ExactTarget

October 2010 – The Marion County-based e-mail marketing firm will add 500 jobs and invest \$45 million in technology infrastructure by 2015.

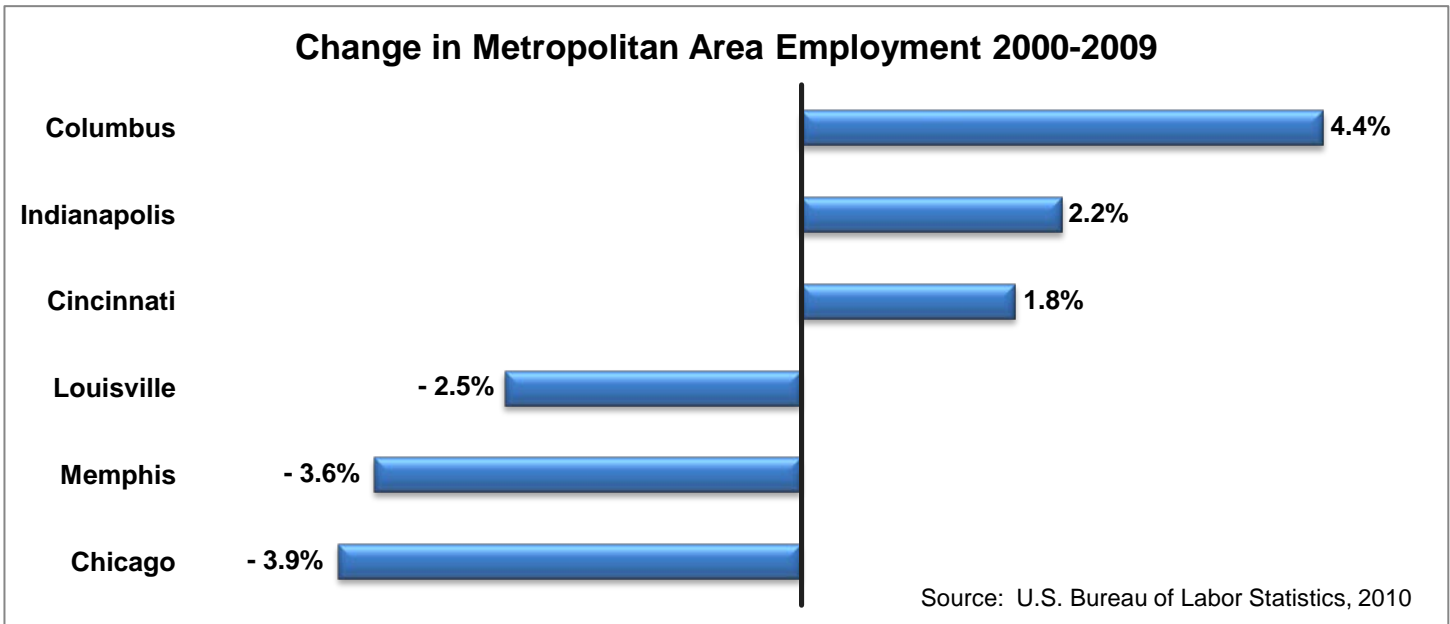
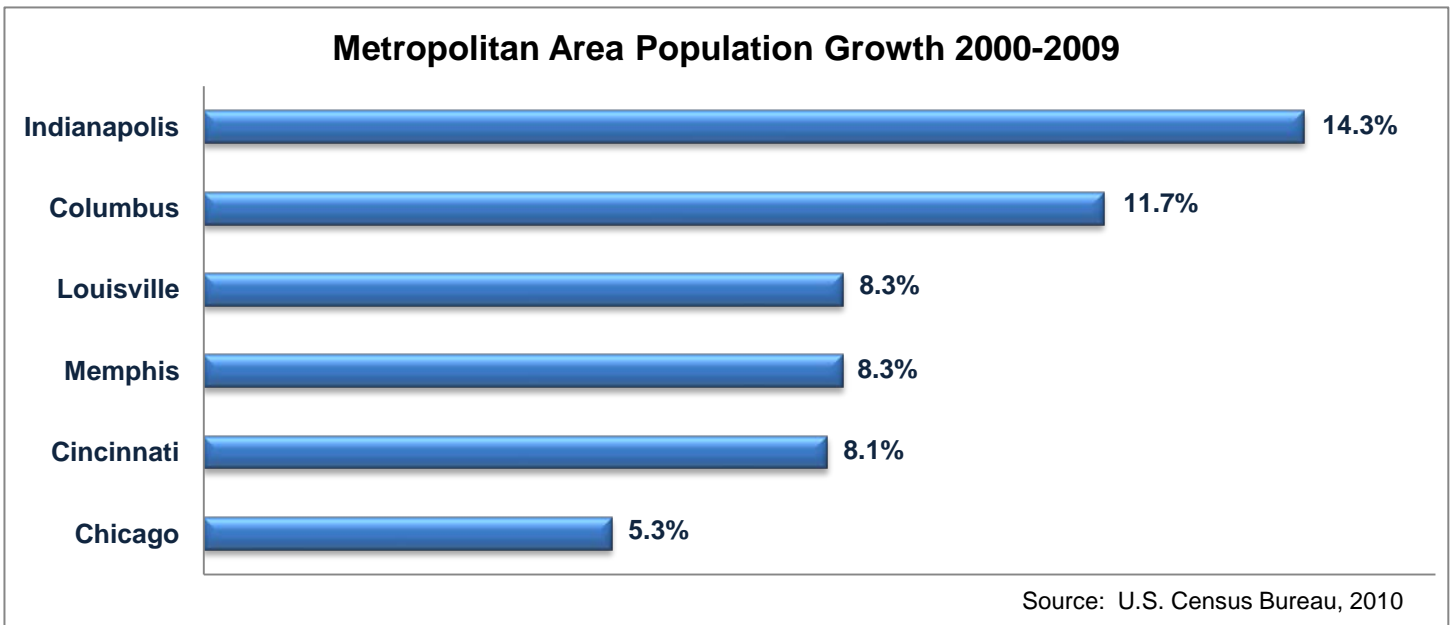
Motorsports

Chip Ganassi Racing

December 2010 – Two new IZOD IndyCar Series teams will locate in Hancock County. The company will invest \$3.3 million and will create up to 30 new jobs.

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Comparative MSA Population and Employment



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